AMERICANSURETYBONDS

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Personal Financial Statement

Name:_____ Date:_____

Home Address:_____

Business Name:_____

ASSETS		LIABILITIES	
Cash on Hand & in Banks……	$_____	Accounts Payable……	$_____
Savings Accounts……..	$_____	Notes Payable to Banks and Others….	$_____
IRA or Other Retirement Account(s)…	$_____	*(Describe in Section 2)*	
Accounts & Notes Receivable ……	$_____	Installment Account (Auto)…….	$_____
Life Insurance-Cash Surrender Value.	$_____	Installment Account (Other)……	$_____
(Complete Section 8)		Loan on Life Insurance……	$_____
Stocks and Bonds……..	$_____	Mortgages on Real Estate……..	$_____
(Describe in Section 3)		*(Describe in Section 4)*	
Real Estate……..	$_____	Unpaid Taxes……	$_____
(Describe in Section 4)		*(Describe in Section 6)*	
Automobile Present Value…….	$_____	Other Liabilities……	$_____
Other Personal Property……	$_____	*(Describe in Section 7)*	
(Describe in Section 5)		**Total Liabilities**	**$**_____
Other Assets……	$_____	**Net Worth**	**$**_____
(Describe in Section 5)			
Total	**$**_____	**Total**	**$**_____

Section 1 ~ Source of Income		Contingent Liabilities	
Salary	$_____	As Endorser or Co-Maker	$_____
Net Investment Income	$_____	Legal Claims & Judgments	$_____
Real Estate Income	$_____	Provisions for Federal Income Tax	$_____
Other Income (Describe Below)	$_____	Other Special Debt	$_____
Description of Other Income in Section 1			

Section 2 ~ Notes Payable to Banks and Others **(Use attachments if necessary.)**

Name & Address of Noteholder(s)	Original Balance	Current Balance	Payment Amount	Frequency (Monthly, etc.)	How Secured or Endorsed, Type of Collateral

Section 3 ~ Stock and Bonds (Use attachments if necessary.)					
# of Shares	Name of Securities	Cost	Market Value/ Quotation	Date of Quotation	Total Value

Section 4 ~ Real Estate Owned (List each property separately. Use attachments if necessary.)			
	Property A	Property B	Property C
Type of Property			
Address			
Date Purchased			
Original Cost			
Present Market Value			
Mortgage Holder			
Mortgage Account Number			
Mortgage Balance			
Amount of Payment per Month			
Status of Mortgage			

Section 5 ~ Other Personal Property and Other Assets	(Describe, and if any is pledged as security, state name and address of lien holder, amount of lien, terms of payment and if delinquent, describe delinquency.)

Section 6 ~ Unpaid Taxes	(Describe in detail, as to type, to whom payable, when due, amount, and to what property, if any, a tax lien attaches.)

Section 7 ~ Other Liabilities	(Describe in detail.)

Section 8 ~ Life Insurance	(Give face amount and cash surrender value of policies – name insurance company and beneficiaries.)

I hereby certify that the above information is accurate and true as of the date stated. I authorize the American Surety Bonds Agency, LLC and/or the Surety to verify the accuracy of the statements made and to determine my creditworthiness. I understand FALSE statements my result in forfeiture of benefits and may be punishable by law.

Signature:_____ Date:_____

Signature:_____ Date:_____